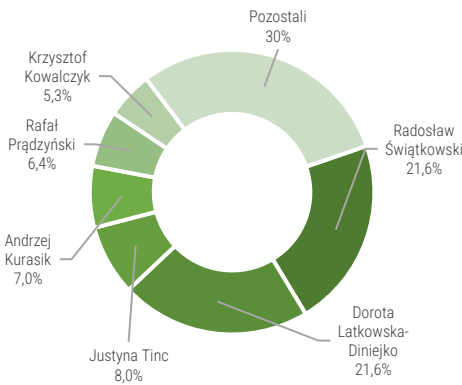


REINO Capital is a listed holding company managing entities, investments and funds on the commercial real estate market. Our strategic goal is a dynamic increase in the assets under management. The increase in the value of REINO Capital results from the growing value of individual portfolio companies. The Company's income is also generated by dividends paid by its subsidiaries. REINO Capital is a shared services center for all subsidiaries, such as: business development, compliance, finance and accounting, marketing and human resources. REINO Capital can also be an investor in investment vehicles for which portfolio companies act as a manager or advisor.

OUR ADVANTAGES

- Investment management platform and integrated real estate and development services
- First choice local partner for the biggest and most reputable global investors – including Partners Group & Grosvenor.
- Forerunner of REIT-like products for Polish HNWI
- Actively implemented ESG policy since the beginning of operations

SHAREHOLDING STRUCTURE



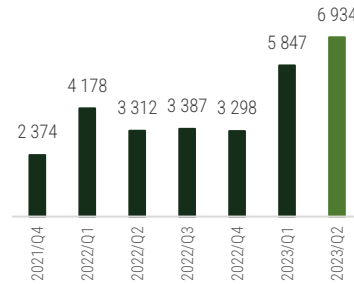
RADOSŁAW ŚWIĄTKOWSKI
CEO

26 years of professional experience related to investments and capital market, real estate, M&A and fundraising. For many years he held managerial positions at BB Investment (at that time, one of the largest Polish investment holdings). Previously associated with WBK AIB Asset Management (now Santander Group). The value of completed transactions (PE / VC and real estate) and managed investment projects is EUR 2.5 billion.

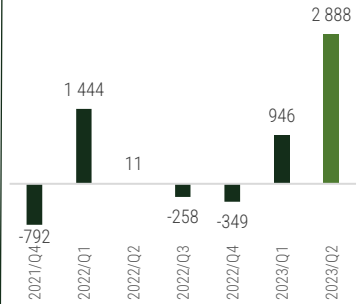
REINO IN NUMBERS



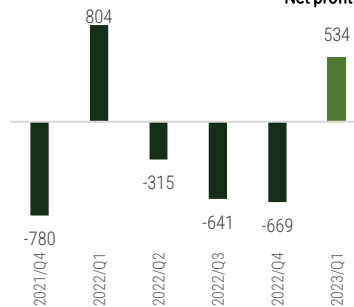
Revenues



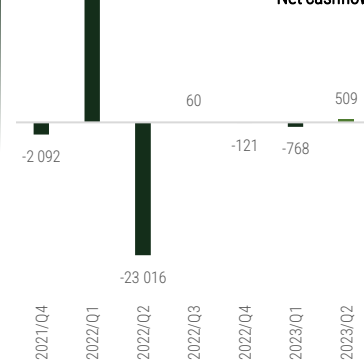
EBIT



Net profit



Net cashflow



SUBSIDIARIES



RNC share capital: 100%

- Management of funds and investment companies on the commercial real estate market
- Asset management
- Transactions
- Wealth Management

Anchor Investor:



RNC share capital: 60%
(via REINO Partners)

- Asset management
- Logistics real estate transactions
- JV with UK IO AM fund

Anchor Investor:



RNC share capital: 100%

- Facility Management
- Design, construction and service of: air conditioning, ventilation, low-voltage installations, water and sewage, building automation, CCTV, fire protection installations.
- Environmental and social certification of buildings

PORTFOLIOS

LOGISTIC PORTFOLIO:

- AUM around €260 mn
- 6 assets – a total of 344,427 sq m in 13 warehouse buildings,
- 35.4 ha of investment land already owned and another 23 ha in the course of acquisition.
- NOI: €16 mn
- Vacancy: 1.87% (6,439 sq m)
- BREEAM In Use certificates for Logistic City in Piotrków Trybunalski, assets in Łódź and Poznań.

OFFICE PORTFOLIO:

- AUM around €335 mn
- 13 assets
- Total of 150 000 sq m GLA
- NOI: 24m EUR
- Occupancy: 85%
- Top quality environmental certifications (BREAM, LEED, WELL)
- Certificate "Building without barriers"
- PLGBC Green Building Award
- Buildings located in regional cities



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